

# FACTS

## WHAT DOES ADVUS FINANCIAL PARTNERS DO WITH YOUR PERSONAL INFORMATION?

<b>Why?</b>	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
<b>What?</b>	<p>The types of personal information we collect and share depend on the services we provide to you. This information can include:</p> <ul style="list-style-type: none"> <li>• Social Security number and Driver's License Number</li> <li>• Assets</li> <li>• Income</li> <li>• Employment Information</li> <li>• Investment Objectives and Experience</li> <li>• Account Transactions</li> </ul> <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
<b>How?</b>	All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information; the reasons ADVUS chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does RIA share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	Yes	No
<b>For joint marketing with other financial companies</b>	No	We don't share
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences	Yes	No
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	No	We don't share
<b>For our affiliates to market to you</b>	No	We don't share
<b>For nonaffiliates to market to you</b>	No	We don't share

<b>Questions?</b>	Call 407-585-1160 or go to <a href="http://www.advuspartners.com">www.advuspartners.com</a>
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## Who we are

**Who is providing this notice?**

Advus Financial Partners, LLC

## What we do

**How does Advus protect my personal information?**

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

**How does Advus collect my personal information?**

We collect your personal information, for example, when you:

- seek investment advice or open accounts
- make securities trades or make withdrawals and deposits
- enter into an advisory agreement

**Why can't I limit all sharing?**

Federal law gives you the right to limit only:

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

## Definitions

**Affiliates**

Companies related by common ownership or control. They can be financial and nonfinancial companies.

**Nonaffiliates**

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *Advus limits its sharing with nonaffiliates to information necessary to run its everyday business. It does not share personal information with nonaffiliates to market to you.*

**Joint marketing**

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *Advus does not have any joint marketing agreements with any nonaffiliated financial companies.*

## Other important information

This notice will be provided to all clients upon their initial engagement with Advus and on an annual basis thereafter. If at any time, Advus shares information then an "opt out clause" will be provided along with this notice to provide an option to limit sharing if possible.

For California residents, we will not share information we collect about you with nonaffiliated third parties, except as permitted by California law, such as to process your transactions or to maintain your account.